


1. MARKET DESCRIPTION :

- DEMAND: GOOD FOR QUALITY TEAS AND FAIR FOR REMAINDER.
- LEVELS EASED FOR ALL CATEGORIES OF TEAS BARRING A FEW BRIGHTER LIQUORING SORTS WHICH WERE WELL COMPETED FOR.
- WESTERN INDIAN BUYERS WERE ACTIVE ON GOOD/BEST CATEGORIES. INTERNAL BUYERS LENT FAIR SUPPORT ON MEDIUM AND BETTER MEDIUM TEAS. BUYING FROM EXPORTERS ON BRIGHTER ASSAMS IMPROVED.
- HUL OPERATED VERY SELECTIVELY ON THE GOOD CATEGORY. TCPL REMAINED SILENT.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 17		
	SALE - 17	SALE - 16	+/-	SALE - 17	SALE - 16	+/-	2024-25	2023-24	2022-23
CTC	244.23	257.04	-12.82	200.60	216.49	-15.89	255.11	214.38	237.69
DUST	245.86	258.93	-13.07	202.09	211.61	-9.51	250.76	211.56	249.91
TOTAL	244.70	257.54	-12.84	201.00	215.28	-14.29	253.93	213.66	240.26

3. QUANTITY OFFERED AND SOLD IN SALE - 17 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%	OUT% UPTO SALE NO - 17		
				S-17 2023-24	2024-25	2023-24	2022-23
CTC	11.18	7.14	36	35	31	36	35
DUST	5.08	2.91	43	41	37	40	44
TOTAL	16.26	10.04	38	37	33	37	38

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 17/2024-25	242.80	256.46	251.98	204.24	186.29
SALE - 16/2024-25	255.63	266.06	261.59	201.08	201.53
SALE - 17/2023-24	199.55	214.81	208.12	158.54	160.61

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-17/2024-25	48.2	17.6	28.5	3.0	2.7
SOLD - S-17/2024-25	48.7	18.4	26.3	3.9	2.6

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 17		
	SALE - 17	SALE - 16	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	2.3	2.1	2.4	0.6	1.2
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.0	1.6	1.2	0.5	1.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	2.0	1.9	2.5	0.9	3.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	2.8	3.2	3.6	1.4	4.5
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.8	5.7	6.6	2.6	5.0
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	9.3	10.1	10.6	4.4	7.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	10.2	12.9	10.7	4.6	6.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	10.5	12.2	11.4	8.9	7.2
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.2	11.3	9.8	10.3	10.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	10.0	11.6	10.4	12.5	11.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	7.9	9.5	8.0	10.2	12.6
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.4	7.2	7.2	9.0	9.5
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	11.5	7.0	8.7	10.4	11.0
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	6.4	2.0	4.1	13.9	7.0
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	1.7	0.2	1.1	6.9	1.6
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	0.5	0.6	0.9	2.8	1.0
Q. % OF TEA SELLING BELOW ₹ 100.00	0.5	0.7	0.6	0.1	0.0

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/19	April 22, 2024	39565	124608	April 21, 2023	34750	175457	-50849
GUW S/19	April 20, 2024	93062	230890	April 20, 2023	61328	287881	-56991
SLG S/19	April 20, 2024	60031	352556	April 20, 2023	44557	393163	-40607

CURRENCY RATES: 1USD = 83.32 INR, 1GBP = 104.14 INR, 1EUR = 89.33 INR (SOURCE : in.reuters.com 26th April 2024)

GUWAHATI PRICE RANGE SALE 14 - 17

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	4.8	1.3	2.6
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	2.4	1.0	3.3
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	4.8	1.7	6.2
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	6.3	2.8	9.3
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	10.9	5.0	9.8
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	17.5	8.4	13.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	17.0	8.3	9.8
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	12.2	14.8	10.7
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.1	14.5	11.4
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.3	17.8	8.6
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.0	10.7	6.0
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.8	5.7	3.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.6	4.5	2.8
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.9	2.2	1.3
O. % OF TEA SELLING BELOW ₹ 140.00	0.2	1.4	1.0

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	3.3	0.4	3.5
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.3	1.0	2.0
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	10.2	2.6	3.7
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.4	5.3	7.3
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	14.0	6.5	13.2
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	13.5	8.9	19.2
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	14.8	12.4	15.7
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	18.6	17.0	19.1
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	8.2	27.1	12.9
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	2.3	14.0	2.3
K. % OF TEA SELLING BELOW ₹ 120.00	3.2	4.7	1.0

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	10.8	2.6	4.3
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.9	0.0	2.4
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	2.2	9.0	7.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.4	10.9	17.3
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	17.0	12.6	14.2
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	18.8	20.5	15.3
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	5.1	16.8	5.4
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	12.5	5.9	6.8
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	9.5	1.9	4.5
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	3.8	8.0	5.1
K. % OF TEA SELLING BELOW ₹ 120.00	5.0	11.9	17.3